

EXHIBIT 1



Entered on Docket
March 12, 2008

A handwritten signature in dark ink, appearing to read "Linda B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund, LLC,
USA Capital First Trust Deed Fund, LLC,¹
USA Securities, LLC,²
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**ORDER SUSTAINING
EIGHTEENTH OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO CLAIMS
FOR LACK OF DOCUMENTATION**

Hearing Date: February 21, 2008
Time: 9:30 a.m.

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

• The USACM Liquidating Trust (the “USACM Trust”) filed its Eighteenth
ous Objection to Claims for Lack of Documentation [DE 5591] (the “Objection”) on
y 7, 2008. Appropriate notice of the Objection was given. No responses were
ed by USACM Trust counsel or filed with this Court. The Objection came before
ourt for hearing on February 21, 2008 at 9:30 a.m. Good cause appearing, it is

ORDERED:

- Sustaining the USACM Trust’s Eighteenth Omnibus Objection to Claims for of Documentation; and

- Disallowing the Proofs of Claim listed on the attached Exhibit A without prejudice to any rights the claimants listed in Exhibit A may have as Direct Lenders in a regular loan.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman

Rob Charles

John Hinderaker

Attorneys for USACM Liquidating Trust

CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of approval under LR 9021.
- ☐ No parties appeared or filed written objections, and there is no trustee appointed in the case.
- ☒ No opposition was filed to the motion and no other party or counsel appeared at the hearing.
- ☐ I have delivered a copy of this proposed order to all attorneys and unrepresented parties who have appeared at the hearing, and any trustee appointed in the case, and each has approved or disapproved the order, or failed to respond, as indicated below:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
John Hinderaker
Attorneys for USACM Liquidating Trust

USACM Liquidating Trust ORDER SUSTAINING EIGHTEENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO PROOFS OF CLAIM FOR LACK OF DOCUMENTATION BK-S-06-10725-LBR			
<u>Creditor Name</u>	<u>Claim No.</u>	<u>Date Filed.</u>	<u>Amount</u>
William W. & Teresa H. Lee 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850 and RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01493	11/27/06	\$150,000.00
William Lee 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850 and RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01494	11/27/06	\$150,000.00
William Lee 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850 and RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01647	12/8/06	\$150,000.00

USACM Liquidating Trust ORDER SUSTAINING EIGHTEENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO PROOFS OF CLAIM FOR LACK OF DOCUMENTATION BK-S-06-10725-LBR			
<u>Creditor Name</u>	<u>Claim No.</u>	<u>Date Filed.</u>	<u>Amount</u>
William Lee 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850 and RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01648	11/27/06	\$150,000.00
William W. & Teresa H. Lee 2003 Family Trust Agreement DTD 6/26/03 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850 and RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01650	11/27/06	\$150,000.00
William W. & Teresa H. Lee 2003 Family Trust Agreement DTD 6/26/03 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850 and RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01652	11/27/06	\$150,000.00